

**NORANNE DOWNS, P.E.
SECRETARY
FDOT DISTRICT FIVE**

FLORIDA

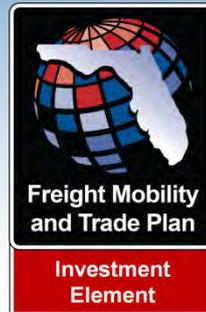
Freight Mobility & Trade Plan



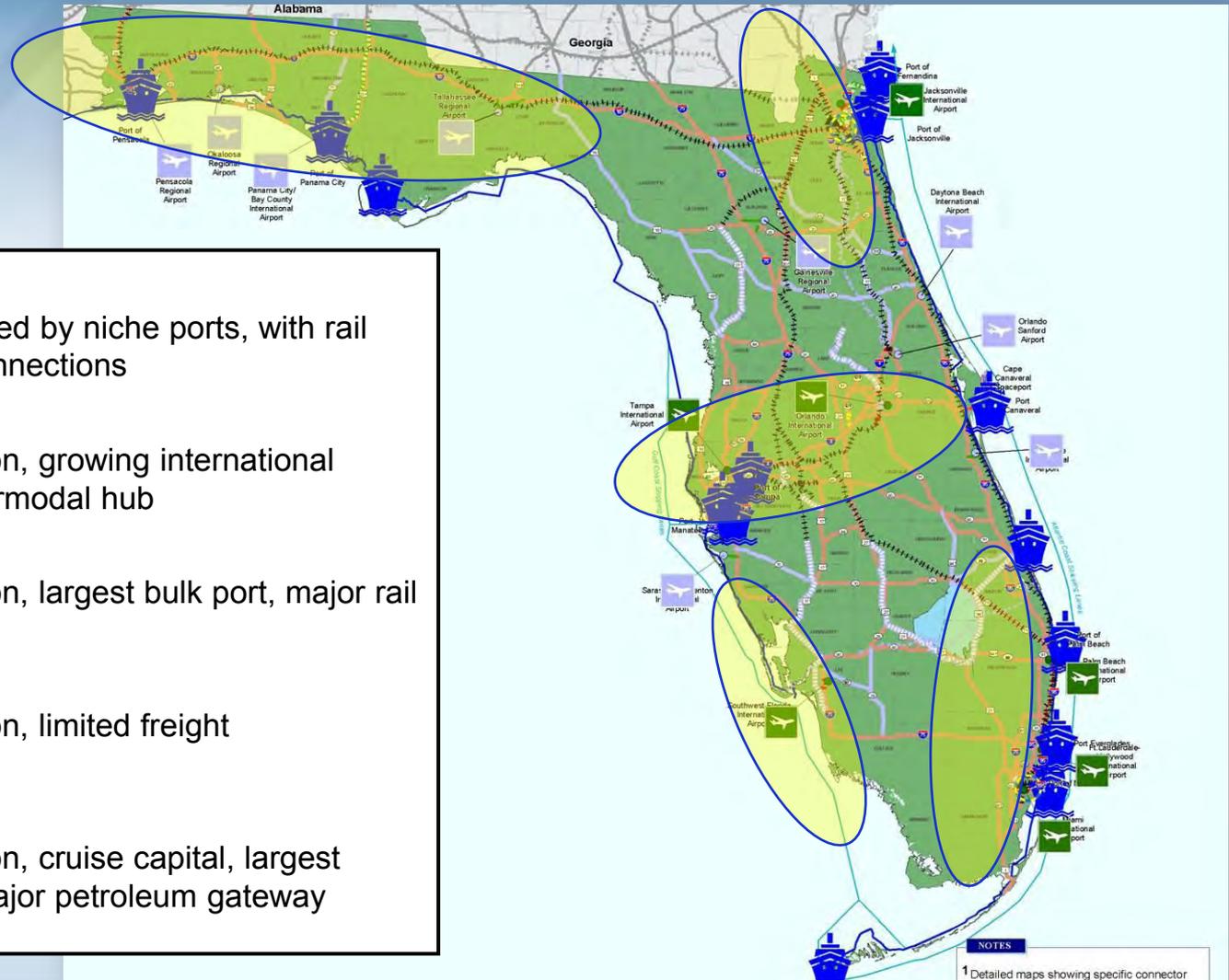
FLORIDA DEPARTMENT OF TRANSPORTATION

FLORIDA AGRICULTURAL FINANCIAL MANAGEMENT CONFERENCE

OCTOBER 21, 2013



An Overview of Florida's Transportation Infrastructure



- Northwest Florida
 - Rural region served by niche ports, with rail and Interstate connections
- Northeast Florida
 - High growth region, growing international gateway and intermodal hub
- Central Florida
 - High growth region, largest bulk port, major rail development
- Southwest Florida
 - High growth region, limited freight infrastructure
- Southeast Florida
 - High growth region, cruise capital, largest container port, major petroleum gateway

Source: South Florida Inland Port Feasibility Study:
Draft Final Report, FDOT Seaports Office (2007)

How Does this Affect the Agriculture Industry?

Getting the goods to the market...

Florida is one of the largest states in the U.S. in terms of population, personal income, and other statewide indicators. Florida's total personal income ranks 1st in the Southeast and its 2011 per capita income ranks 2nd in the Southeast.



*Beyond Florida's own substantial market opportunities, the state also serves as a springboard for trade and investment throughout the Americas and the world.**

**Enterprise Florida, Inc.*

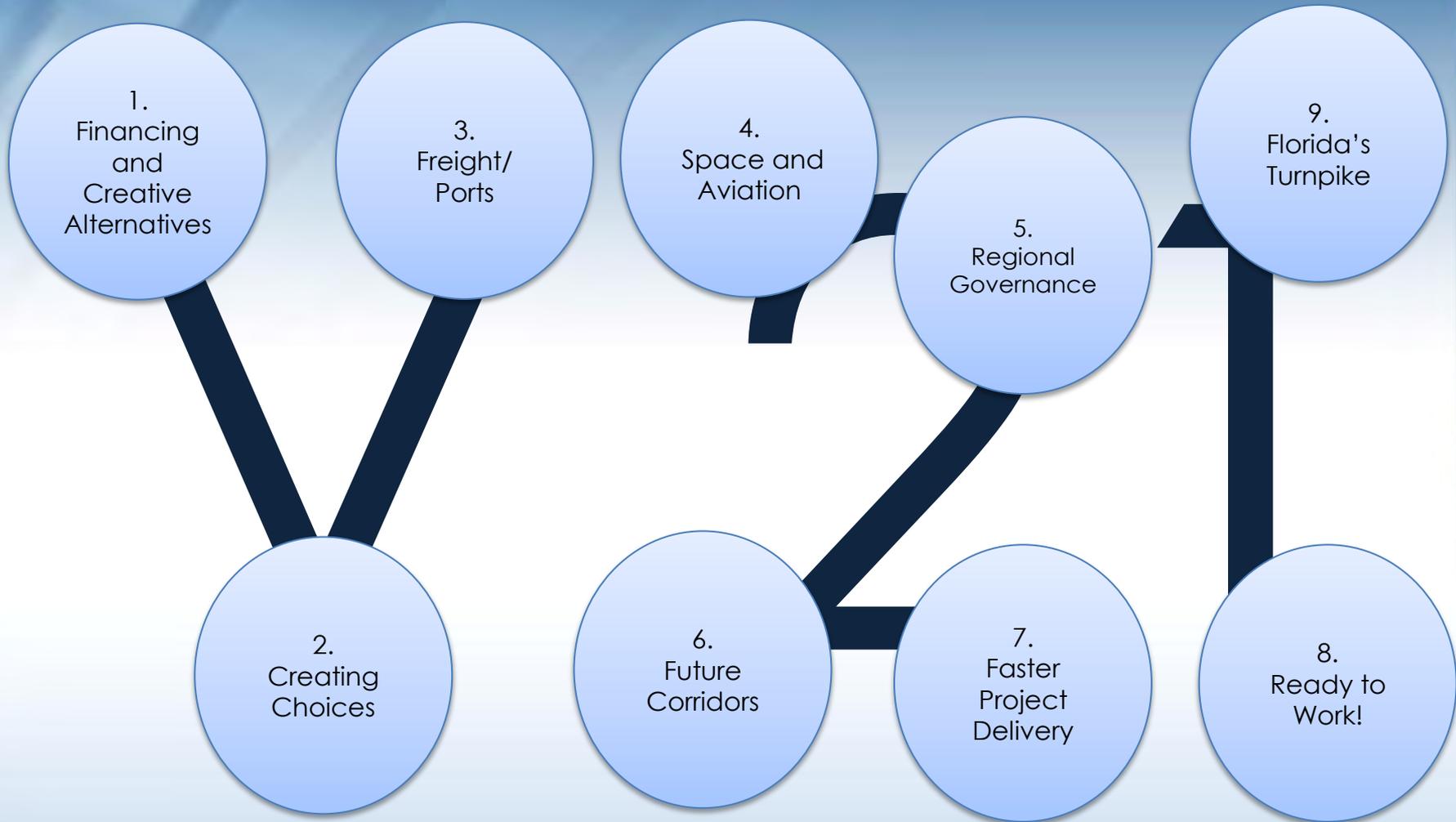
State of Florida by the #s Freight and the Economy—so *what?*

Florida

3rd largest Logistics and Distribution Sectors in the Nation
5th in Logistics and Distribution Jobs

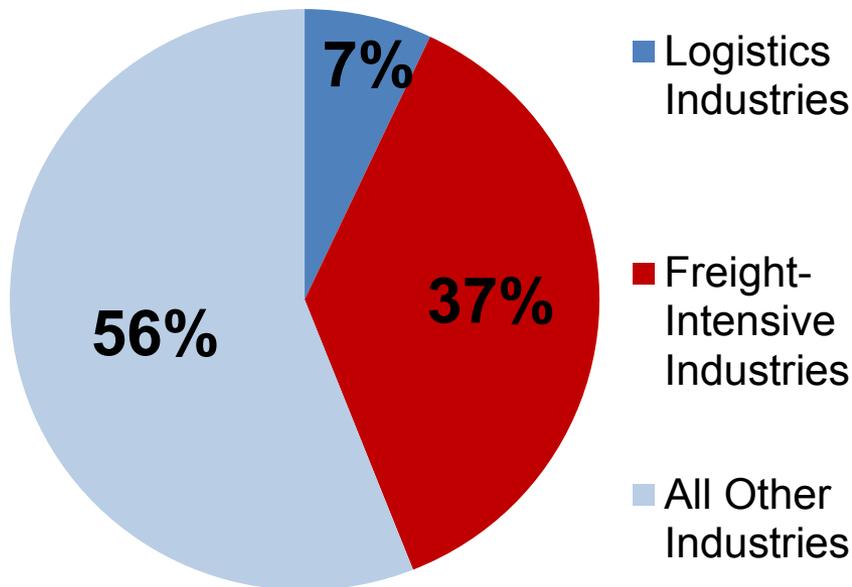
<u>Component</u>	<u>Owner/Operator</u>	<u>Facilities</u>
State Highways	State of Florida	12,076 centerline miles; 6,661 bridges
Local Roads	Local governments	109,683 centerline miles; 5,326 bridges
Public Transit	Local agencies/ SFRTA	29 urban fixed-route transit agencies 6 rural fixed-route transit agencies
Rail	Private sector*	2,786 railway miles
Seaports	Local agencies	15 seaports, 7 with cruises “Gateways”
Waterways	Federal & state governments	3,475 miles of intracoastal & inland routes
Aviation	Local agencies	19 commercial airports 110 public general aviation 650 private general aviation
Spaceports	Special District	2 spaceports; 5 active launch facilities

FDOT's Vision for the 21st Century



Freight is the Economy in Motion...

% of Total Employment



- Logistics is key in supporting Freight – Intensive Industries:
 - **Agriculture**
 - Energy
 - Manufacturing
 - Retail
 - Construction
 - Tourism
- Combined, these industries account for **44% of Florida jobs**

Florida: America's Gateway to the World

